NOLD BRYANT
PLANNING | INVESTMENTS

Meet Your Team

Whether you have a pivotal life event, an important family decision to make, or routine account/investment inquiries, we're here to support you, serving as your first call.

Austin Nold , CFP® | CEO/Senior Wealth Planner

Our Senior Wealth Planner and CERTIFIED FINANCIAL PLANNER™, Austin customizes plans and investment strategies that strive to achieve the best possible outcome for your unique situation. Contact Austin for...

- Financial planning services for individuals and families
- Custom investment strategies
- Comprehensive business owner services

Christian Bryant, CFA® | President/Chief Investment Officer

Our chief investment officer and Chartered Financial Analyst, Christian uses his passion for investment research and analysis to construct custom portfolios that support your evolving needs. Contact Christian for...

- Constructing a custom portfolio
- Investment research
- Answering complex investment questions
- Market and investment inquiries

Hillary Worley | Client Experience Lead

Our client experience lead, Hillary is the first person you'll see when you walk through our doors, and she is always there to greet you with a friendly smile and a cup of coffee! Contact Hillary for...

- Appointment scheduling
- Change an existing appointment
- Other service requests

Kelly Petersen | Client Services Manager

Kelly is a proficient client services manager and multitasker overseeing everything from problem-resolution to paperwork and everything in between. Contact Kelly for...

- Account setup and maintenance
- Adding a new bank account
- Withdrawing funds
- Beneficiary updates
- Online account viewing
- If you're not sure where to start, contact Kelly!

Hunter Rich | Associate Wealth Planner

An associate wealth planner, Hunter is available to assist with your evolving financial objectives. Contact Hunter for...

- Guidance on your existing accounts
- Reviewing your financial goals
- Planning for significant life events

Laura Holthaus, MSFP, CFP®, RICP® | Wealth Planner

A dedicated wealth planner, Laura offers clarity and strategic guidance on financial plans and investments. Contact Laura for...

- Questions or concerns with ongoing financial planning goals like retirement
- Investment planning needs
- Major life changes and events